

SupplierBusiness

AutoBusiness Reports & Databases

Automotive Electrical and Electronic Distribution Systems

Table of Contents

Section 1 - Market Report	1
Executive summary	2
Market drivers	2
Demands of the automotive industry	3
<i>Temperature requirements</i>	5
<i>Vibration and shock</i>	6
<i>Failure rates</i>	6
Challenges for the industry	7
<i>Bandwidth</i>	7
<i>Standardisation</i>	8
<i>Changes in the automotive industry</i>	8
Automotive bus systems	9
<i>Decentralisation</i>	9
<i>Under-the-hood and body control buses</i>	10
<i>Entertainment and driver information systems</i>	12
<i>Advanced safety systems</i>	15
<i>Other bus systems</i>	18
<i>Bus coexistence</i>	18
Technology development	19
<i>Fibre optics</i>	19
<i>Flat cables</i>	20
<i>Programmable logic devices</i>	21
Software	21
AUTOSAR	21
Markets and forecasts	25
Section 2 - Key Suppliers	28
AFL Automotive	29
Dräxlmaier	32
Hirschmann	34
Lear	36
Leoni	39
Minda	42
Sumi Motherson	44
Sumitomo Electric Industries	46
Tyco Electronics	49
Valeo	53
Visteon	56
W.E.T. Automotive	60
Yazaki	62
Appendices	66
Appendix 1	67
Appendix 2	69
Appendix 3	71